

(ATTORNEY: Please complete this form and submit it to your financial institution)



The Arizona IOLTA Program is administered by the Arizona Foundation for Legal Services & Education

**NOTIFICATION TO IOLTA APPROVED FINANCIAL INSTITUTION**  
regarding an Arizona IOLTA account

TO: \_\_\_\_\_  
(Bank) (Branch)

The undersigned is a participant in the interest-bearing trust account program mandated by Rule 43 of the Rules of the Supreme Court of Arizona. Under this program, the undersigned's law firm's trust account

\_\_\_\_\_  
(Account Number) (Account Name)

should be placed in an interest-bearing account under the **Tax ID No. 95-3351710** and should be identified with the words "**AZ IOLTA**" or "**AZ Trust**" following the attorney or firm name in the title of the account.

The Arizona Foundation for Legal Services & Education has previously provided your institution with the guidelines for the program and report forms that you are to complete and file with the Foundation. These are available also at [www.azflse.org/azflse/IOLTA/infoforbanks.cfm](http://www.azflse.org/azflse/IOLTA/infoforbanks.cfm) . Please provide the undersigned law firm with a copy of the report submitted to the Foundation or a regular monthly statement. No form 1099 is to be filed with the IRS.

The undersigned authorizes the disclosure of this account information to the Arizona IOLTA program.

\_\_\_\_\_  
(Signature) (State Bar Number)

\_\_\_\_\_  
(Print name) (Date)

(revised 3/10)